



THE RETIREMENT GROUP_{LLC}
PARTNERS IN RETIREMENT

The Retirement Group, LLC

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Disclosure Brochure

April 7, 2021

Material Changes

The Retirement Group, LLC (TRG), has made no material changes to its Brochure since the last annual update, dated March 25, 2020.

We will see that you receive a summary of any material changes to our brochures by April 29th of each year. We may also provide updated disclosure information about material changes on a more frequent basis. Any summaries of changes will include the date of our last annual update of our brochure.

Any client that would like to receive a complete copy of the current versions of the firms Form ADV Parts 2A and/or 2B may do so by calling our main office at 800-900-5867 or emailing a request to info@theretirementgroup.com.
www.theretirementgroup.com

Additionally, we have enclosed a copy of our 2021 Privacy Policy for your reference.

Office of Supervisory Jurisdiction: 5414 Oberlin Dr., #220, San Diego CA, 92121 – Phone: (800) 900-5867

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